

Minnesota LTSS Advisory Council

February 2026 Meeting

February 19, 2026

Greetings, Housekeeping, & Introductions

Housekeeping (1 of 3)

- Meeting is open to the public, in person and virtually
- Meeting will be recorded
- Recording will be made available to Members and the public following the meeting



Housekeeping (2 of 3)

- Public comment period is 4:00pm–4:30pm
- Sign-up for public comment during the scheduled meeting break at 2:30pm
 - Virtual sign up will be through the Zoom chat function
 - In-person sign-up will be done in the meeting room
- Public comment is limited to 3 minutes per speaker
- Public attendee access to chat/Q&A is only when enabled for public comment sign-up



Housekeeping (3 of 3)

- PCG will take meeting minutes, distribute them to the Council, and post them publicly after the Council approves
- During the meeting, put any requests for accessibility and accommodation in chat
- Council members will adhere to meeting agreements as described in the Charter



Introductions

Briefly share:

- Your name, organization, and seat/role on Council





Agenda Review

Today's Agenda

- Adoption of December 18, 2025, Minutes & Action Item Status
- Charter Updates & Adoption
- 2026 Legislative Session
- Workgroup Report-Outs
- Competitive Workforce Factor & County Share
- Public Comment Sign-Up
- National Trends in LTSS
- Financial Analysis
- Community Partner Survey
- Legislative Progress Report
- Summary & Next Steps
- Public Comment Period



Adoption of December 18, 2025, Meeting Minutes & Status of Review of Action Items

December 18, 2025, Minutes & Action Items

- Discuss any requested updates to the 12/18/25 meeting minutes
- Roll call vote for adoption of minutes
- Action Items:

Action Item	Status
DHS will consider Council feedback on public comment periods and recordings for each meeting	Complete
PCG will update Council Charter	Complete
DHS will clarify if the Council target for cost savings is just the amount in the legislation or over that amount	Complete



December 18, 2025 Action Items—Continued

Action Item	Status
PCG/DHS will review and provide follow up information during the February 2026 Council meeting on questions raised during December meeting	Complete
PCG will email the Community Partner Survey Questions to Council members for review and feedback	Complete
Council members will complete the MN LTSS Advisory Council Workgroup Selection survey	Complete
PCG will schedule workgroup meetings and send out meeting invitations	Complete



Charter Updates & Adoption

Changes Made to the Charter

- **Impact**
 - Added “financial stability”
- **Responsibilities**
 - Changed “Share the air” to “Give everyone a chance to speak”
 - Added “raise hand to be called on to speak, say your name before you share”
- **Workgroups & Decision Making**
 - Changed headings
 - Members may choose to be on more than one group
 - Recommendations that receive a majority “yes” vote will be included in the final report
- **Communication**
 - Added meeting recording and public comment

2026 Legislative Session & Council's Work

DHS Comments

The background is a solid blue color. It features several decorative elements: a large, faint white square outline in the top-left corner; a cluster of overlapping squares and lines in various shades of blue and white on the left side; and a cluster of overlapping squares and lines in various shades of blue and white on the right side. The text 'Workgroup Updates' is positioned on the left side, partially overlapping the decorative elements.

Workgroup Updates

January & February Workgroup Updates



Eligibility

Leads: Jay & Louella



Benefits

Leads: Alex & Addyson



Provider Rates

Leads: Lori & Darla

Competitive Workforce Factor & County Share

Background

[Minnesota Laws, 2025 1st Special Session, chapter, 9, article 2, section 58,](#) includes contingent spending reductions to be implemented if net savings from Council recommendations do not meet the \$177,542,000 target.

The LTSS Advisory Council requested further discussion to understand the implication of two of the contingent reductions:

- Competitive Workforce Factor
- County Share

Implications: Competitive Wage Factor

- 49.48% of the savings must be met by adjusting the Competitive Workforce Factor in the Disability Waiver Rate System
- Currently, this increases rates for:
 - Adult Day
 - Community Residential Services
 - Day Support Services
 - Employment Services (all)
 - Family Residential Services
 - Individualized Home Supports (all)
 - Integrated Community Supports
 - Life Sharing



Implications: County Share

- 50.42% of the savings must be met by imposing a county share for the following:
 - Community Residential Services
 - Family Residential Services
 - Customized Living Services
 - Integrated Community Supports
- Currently, there is no county share applied to these services

Public Comment Sign-Up

Virtual & In-Person Sign-Up

Virtual

The chat function will now be enabled for public attendees to add their name and organization (if applicable) into the chat if they would like to provide public comment at the end of the meeting.

In-Person

A sheet will now be made available in the meeting room to public attendees to add their name and organization (if applicable) if they would like to provide public comment at the end of the meeting.

Break

Break—10 Minutes



National Trends In LTSS Report Overview

National Trends for LTSS Cost Savings

- States face a continuing rise in volume and cost of LTSS
- Rebalancing is the primary state strategy
- Additional state strategies:

**Leveraging
Technology**

**Value Based
Payments (VBP)**

**Medicaid
Managed Care**

**County/State
Cost Share**

Spending Caps

**Rate
Decreases**

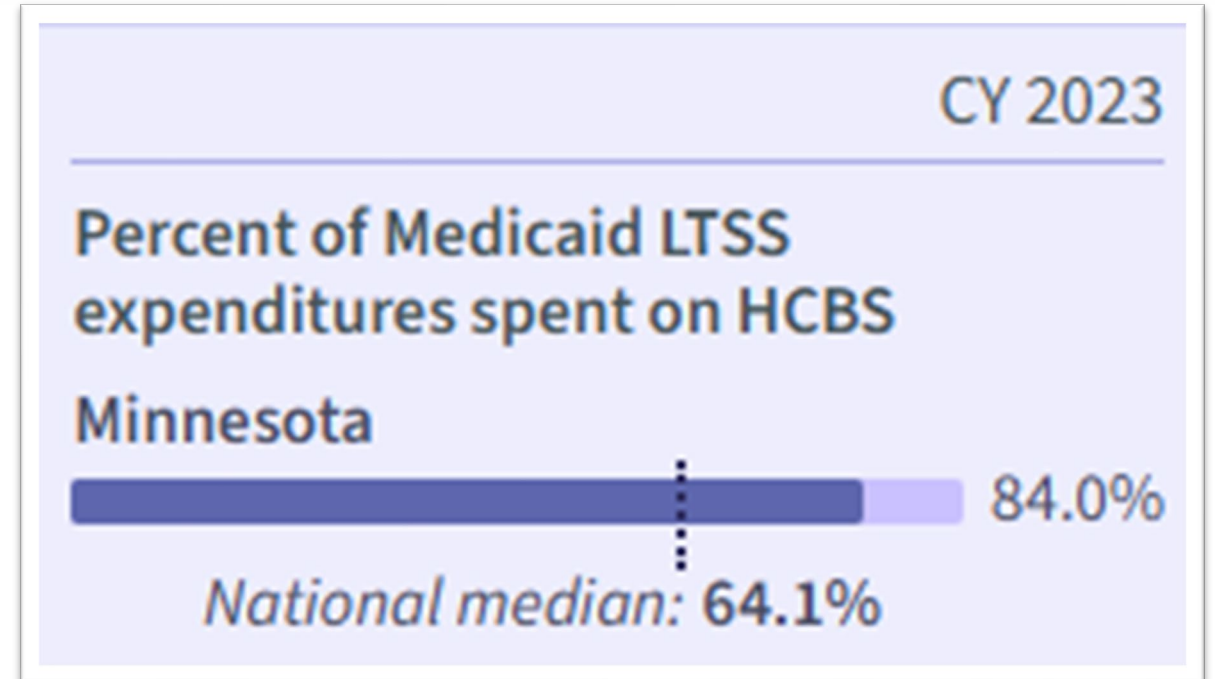
Rise in LTSS Volume and Cost

- The populations that need LTSS are growing. States are seeing increase in both their aging population and the population of individuals with Intellectual or Developmental Disabilities (IDD)
- Higher, more costly needs among those being served, such as behavioral health needs or complex conditions
- Rebalancing barriers include staffing shortages among Home and Community-Based Services (HCBS) providers and increase in housing costs



Rebalancing

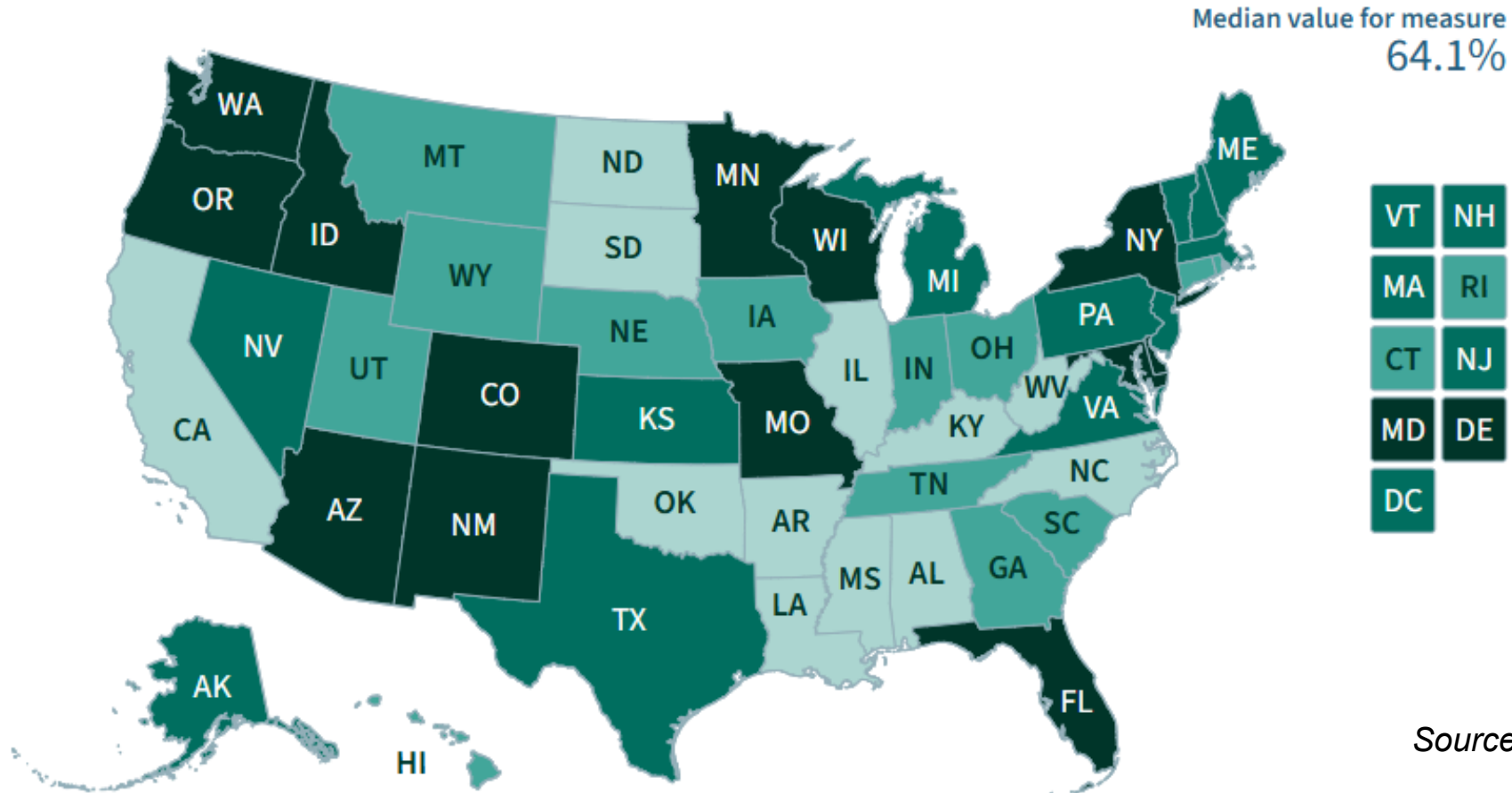
- Rebalancing involves shifting Medicaid expenditures from high-cost institutional settings, such as nursing facilities, to HCBS
- The percentage of LTSS spending on institutional services has steadily decreased in the last 35 years
- Minnesota is one of the states leading the way in LTSS rebalancing
- Rebalancing efforts alone are unlikely to lead to the cost reductions required by statute



Source: Medicaid and CHIOP 2025 Scorecard

Medicaid LTSS Expenditures on HCBS by State

Calendar Year: 2023



Select a calendar year

2023

Source: Medicaid and CHIP 2025 Scorecard

Leveraging Technology

Remote Supports

- Technology allows states to address workforce shortages by connecting participants to **remote support professionals** who can provide real-time assistance without being physically present

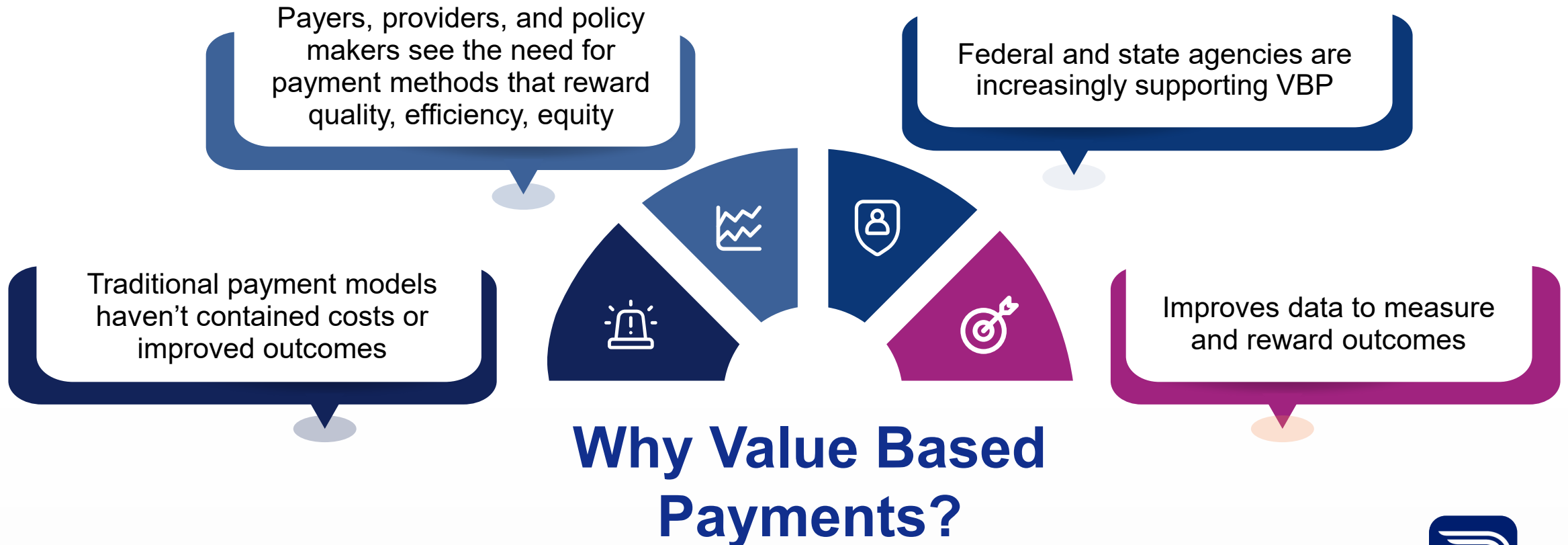
Ohio

- Technology First Taskforce
- Expand technology solutions within service delivery and operations, reduce barriers, and align state policies
- Effectively adjusts the approach of the service and support administrators who develop the service plans for individuals receiving HCBS



Value Based Payments

Value Based Payments (VBPs) shift the focus from the volume of services delivery to the quality and outcomes of care



Medicaid Managed Care

- States pay a managed care plan a fixed monthly amount per person for all their LTSS needs
- As MCOs, can play a role in advancing VBP models
- Provides budget predictability for states and encourages managed care plans to manage care efficiently, leading to cost savings for the state
- A 2022 Guidehouse review found that 29 of 39 states with Medicaid Managed Care require MCOs to engage in VBPs with providers

Source: (Guidehouse. “State Requirements for Managed Care Organizations to Implement VBP Models with Providers”, Retrieved January 12, 2026, from: <https://guidehouse.com/-/media/www/site/insights/healthcare/2022/downloads/states-require-vbp-models.ashx>)



State/County Share

Counties contribute to the non-federal share of Medicaid in 25 states



New York State

- Average 8.6 percent share of all Medicaid



New Hampshire

- FY 26–27 biennial budget increased county share from 2 to 3 percent



Arizona

- County contribute a varying portion based on a formula that incorporates utilization rates, property values, and reservation populations

Spending Caps

- Nearly all states have HCBS spending caps
- Most frequently leveraged strategy to reduce funding
- Eleven states implementing new waiver enrollment caps in FY 2026
- Twelve states plan to adopt new waiver service limits in FY 2026



Provider Rate Reductions



Colorado

- Roll-back of a 2025 1.6 percent provider rate increase



Rhode Island

- Tied an annual nursing home rate increase to state revenue growth, effectively eliminating the increase in years of low growth



Idaho

- Reduction in all Medicaid provider rates of 4 percent



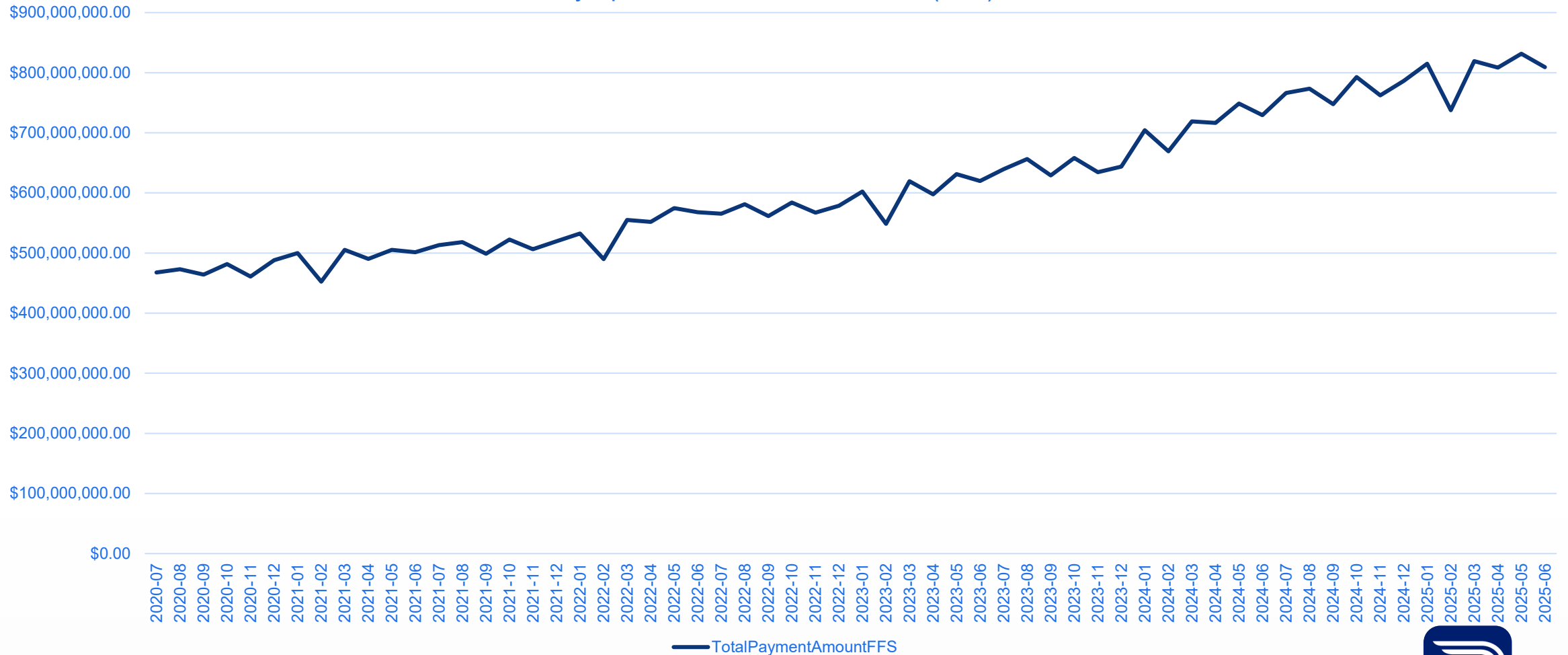
North Carolina

- Pursued provider rate reductions, but were reversed through legal actions

Trends & Cost Drivers for MN LTSS Spending

LTSS Spend Over Time

Monthly Spend LTSS Fee for Services (FFS) Claims FY21-25



Total Spend All FFS Claims by Fiscal Year

Fiscal Year	Total Spend	Spend Change	Percent Change
FY21	\$5,789,629,822	Not Applicable	Not Applicable
FY22	\$6,350,648,113	\$561,018,291	10%
FY23	\$7,056,736,096	\$706,087,983	11%
FY24	\$8,148,257,295	\$1,091,521,199	15%
FY25	\$9,448,890,346	\$1,300,633,051	16%

Fiscal Year	Percent Fee For Service	Percent MCO
2021	87%	13%
2022	87%	13%
2023	87%	13%
2024	87%	13%
2025	86%	14%



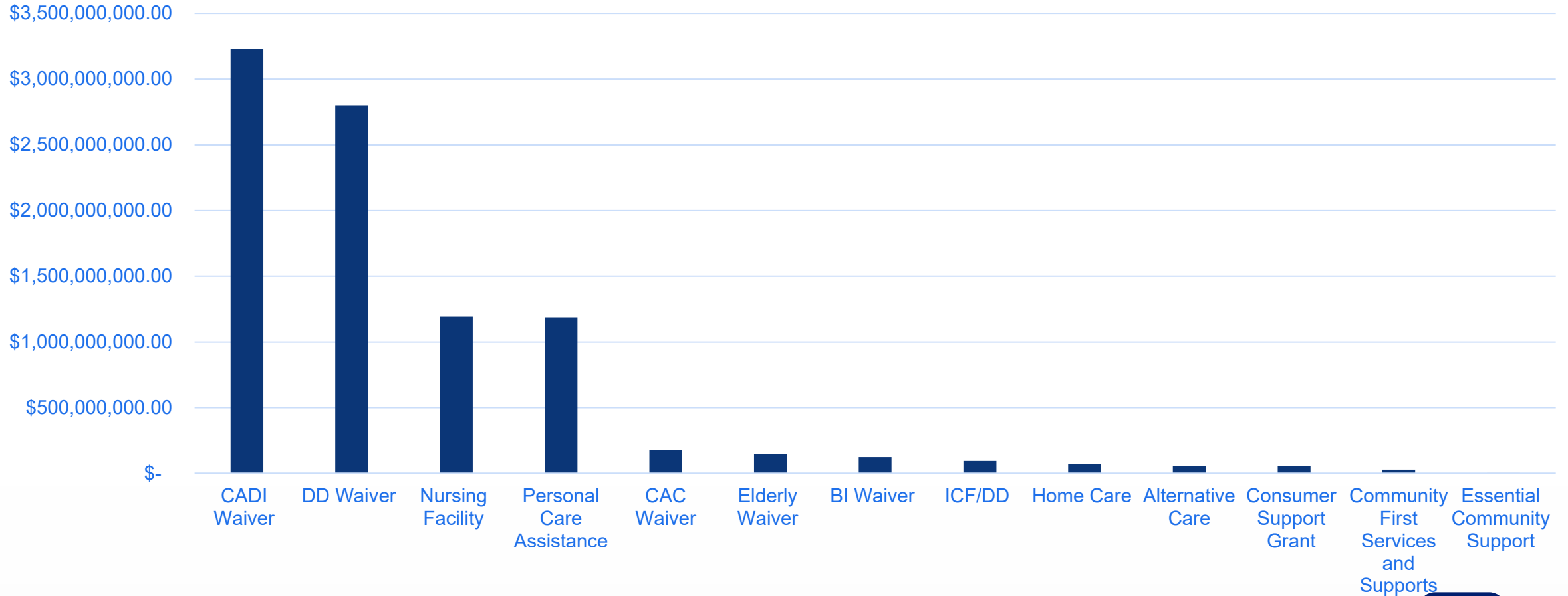
Total Spend by Program FY21–FY25

Program	2021	2022	2023	2024	2025
Alternative Care	\$28,853,470.78	\$29,473,635.72	\$32,157,853.65	\$40,033,496.06	\$52,524,036.44
BI Waiver	\$108,442,709.16	\$109,700,667.34	\$112,049,404.52	\$114,764,986.57	\$122,193,638.79
CAC Waiver	\$111,361,646.42	\$114,474,470.78	\$122,050,405.68	\$142,710,998.57	\$174,878,999.89
CADI Waiver	\$1,598,535,537.43	\$1,864,804,425.10	\$2,178,123,726.30	\$2,657,301,244.13	\$3,228,087,079.16
Community First Services and Supports	\$0.00	\$0.00	\$0.00	\$0.00	\$26,427,784.84
Consumer Support Grant	\$39,587,017.00	\$40,536,289.89	\$39,987,054.17	\$49,760,416.60	\$52,149,373.68
DD Waiver	\$1,813,445,061.22	\$1,993,103,310.39	\$2,214,952,237.43	\$2,456,669,645.14	\$2,801,033,101.96
Elderly Waiver	\$67,335,023.22	\$74,589,024.24	\$83,331,295.53	\$104,796,756.04	\$144,051,735.96
Essential Community Support	\$409,333.72	\$396,261.50	\$367,980.26	\$397,900.66	\$414,173.38
Home Care	\$70,574,369.30	\$59,078,123.08	\$48,818,000.88	\$52,256,152.45	\$67,010,830.08
ICF/DD	\$100,497,309.11	\$93,735,072.71	\$89,004,945.51	\$92,460,621.45	\$93,592,120.40
Nursing Facility	\$988,605,439.08	\$1,004,127,434.55	\$1,077,238,118.21	\$1,205,388,948.73	\$1,192,402,524.40
Personal Care Assistance	\$811,405,227.04	\$878,867,651.97	\$939,057,864.08	\$1,030,300,413.38	\$1,186,516,030.30



Spend by Program FY25

FY 25 Total Spend



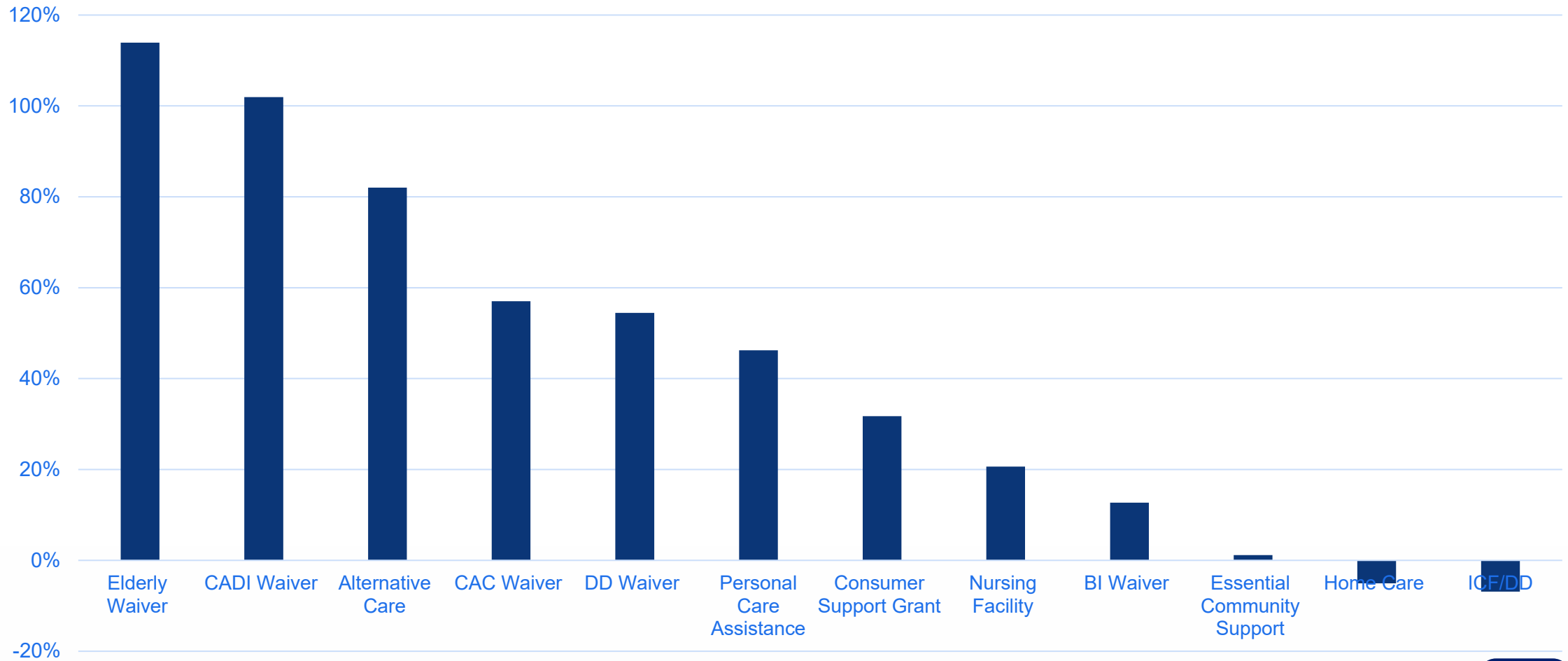
Fastest Growing Programs FY21 - FY25

Program	2021	2022	2023	2024	2025	Change FY21-FY25
Elderly Waiver	\$67,335,023.22	\$74,589,024.24	\$83,331,295.53	\$104,796,756.04	\$144,051,735.96	114%
CADI Waiver	\$1,598,535,537.43	\$1,864,804,425.10	\$2,178,123,726.30	\$2,657,301,244.13	\$3,228,087,079.16	102%
Alternative Care	\$28,853,470.78	\$29,473,635.72	\$32,157,853.65	\$40,033,496.06	\$52,524,036.44	82%
CAC Waiver	\$111,361,646.42	\$114,474,470.78	\$122,050,405.68	\$142,710,998.57	\$174,878,999.89	57%
DD Waiver	\$1,813,445,061.22	\$1,993,103,310.39	\$2,214,952,237.43	\$2,456,669,645.14	\$2,801,033,101.96	54%
Personal Care Assistance	\$811,405,227.04	\$878,867,651.97	\$939,057,864.08	\$1,030,300,413.38	\$1,186,516,030.30	46%
Consumer Support Grant	\$39,587,017.00	\$40,536,289.89	\$39,987,054.17	\$49,760,416.60	\$52,149,373.68	32%
Nursing Facility	\$988,605,439.08	\$1,004,127,434.55	\$1,077,238,118.21	\$1,205,388,948.73	\$1,192,402,524.40	21%
BI Waiver	\$108,442,709.16	\$109,700,667.34	\$112,049,404.52	\$114,764,986.57	\$122,193,638.79	13%
Essential Community Support	\$409,333.72	\$396,261.50	\$367,980.26	\$397,900.66	\$414,173.38	1%
Home Care	\$70,574,369.30	\$59,078,123.08	\$48,818,000.88	\$52,256,152.45	\$67,010,830.08	-5%
ICF/DD	\$100,497,309.11	\$93,735,072.71	\$89,004,945.51	\$92,460,621.45	\$93,592,120.40	-7%



Fastest Growing Programs FY21–FY25

% Growth



Services with the Highest Spending (1 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Community Residential Services	\$1,168,200,000	\$1,564,200,000	\$1,736,300,00	\$1,906,300,000	\$2,193,800,000
Community Residential Services, Adult	\$280,000,000	\$1,441,700,000	\$1,685,000,000	\$1,838,300,000	\$2,103,100,000
Community Residential Services, Child	\$9,500,000	\$41,700,000	\$51,200,000	\$68,000,000	\$90,600,000
Foster Care, Child, Corporate	\$15,300,000	\$600,000	\$0	\$0	\$0
SLS, Adult, Corporate	\$846,900,000	\$79,600,000	\$0	\$0	\$0
SLS, Child, Corporate	\$16,500,000	\$600,000	\$0	\$0	\$0



Services with the Highest Spending (2 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Nursing Home, Room and Board	\$1,073,400,000	\$1,085,100,000	\$1,152,200,000	\$1,283,700,000	\$1,272,300,000
Other special charges	\$122,900,000	\$136,500,000	\$148,400,000	\$176,500,000	\$171,200,000
Room and Board, Level I	\$83,000,000	\$78,800,000	\$85,600,000	\$88,000,000	\$83,900,000
Room and Board, Level II	\$23,000,000	\$21,500,000	\$19,900,000	\$18,900,000	\$18,600,000
Room and Board, Level III	\$28,600,000	\$25,200,000	\$29,400,000	\$31,000,000	\$32,400,000
Room and Board, Level IV	\$16,000,000	\$7,500,000	\$6,400,000	\$12,900,000	\$15,000,000
Room and Board, Sub-Acute Care	\$799,700,000	\$815,100,000	\$862,000,000	\$955,800,000	\$950,900,000
Semi-private, 2 beds	\$200,000	\$400,000	\$500,000	\$500,000	\$500,000



Services with the Highest Spending (3 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Personal Care Assistance	\$811,400,000	\$878,900,000	\$939,100,000	\$1,030,300,000	\$1,186,500,000
Personal Care Assistance (PCA), 1:1	\$759,100,000	\$800,200,000	\$751,200,000	\$787,800,000	\$884,200,000
Personal Care Assistance (PCA), 1:1, Notice of Reduction	\$600,000	\$1,000,000	\$700,000	\$1,200,000	\$1,500,000
Personal Care Assistance (PCA), 1:1, Temporary 45 Day Increase	\$3,000,000	\$2,900,000	\$1,500,000	\$2,700,000	\$3,800,000
Personal Care Assistance (PCA), 1:2	\$4,100,000	\$4,600,000	\$5,200,000	\$4,600,000	\$5,000,000
Personal Care Assistance (PCA), 1:3	\$1,200,000	\$1,400,000	\$1,600,000	\$1,500,000	\$1,600,000



Services with the Highest Spending (4 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Personal Care Assistance	\$811,400,000	\$878,900,000	\$939,100,000	\$1,030,300,000	\$1,186,500,000
Personal Care Assistance (PCA), Complex, 1:1	\$40,200,000	\$64,400,000	\$173,500,000	\$226,700,000	\$283,300,000
Personal Care Assistance (PCA), Complex, 1:1, Notice of Reduction	\$0	\$100,000	\$200,000	\$100,000	\$300,000
Personal Care Assistance (PCA), Complex, 1:1, Temporary 45 Day Increase	\$0	\$0	\$0	\$100,000	\$700,000
Personal Care Assistance (PCA), Complex, 1:2	\$600,000	\$700,000	\$1,100,000	\$1,100,000	\$1,500,000
Personal Care Assistance (PCA), Complex, 1:3	\$0	\$0	\$100,000	\$100,000	\$100,000
Personal Care Assistance (PCA), Supervision	\$2,600,000	\$3,500,000	\$4,000,000	\$4,400,000	\$4,400,000



Services with the Highest Spending (5 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Customized Living	\$546,300,000	\$657,600,000	\$719,000,000	\$819,600,000	\$914,200,000
Customized Living	\$27,700,000	\$28,100,000	\$32,900,000	\$38,300,000	\$40,000,000
Customized Living, 24 Hour	\$518,500,000	\$629,400,000	\$686,100,000	\$781,300,000	\$874,200,000
Consumer Directed Community Supports	\$420,200,000	\$460,400,000	\$511,400,000	\$599,500,000	\$722,000,000
CDCS	\$0	\$0	\$0	\$0	\$200,000
CDCS Background Check	\$100,000	\$100,000	\$200,000	\$200,000	\$200,000
CDCS Modifications and Provisions	\$17,200,000	\$18,000,000	\$19,900,000	\$20,900,000	\$21,800,000
CDCS Personal Assistance	\$296,200,000	\$327,100,000	\$367,900,000	\$436,000,000	\$544,500,000
CDCS Self Direction Support Activities	\$39,800,000	\$43,900,000	\$46,900,000	\$56,600,000	\$66,800,000
CDCS Support Planner Services	\$4,200,000	\$4,700,000	\$5,300,000	\$6,600,000	\$7,700,000
CDCS Treatment and Training	\$62,700,000	\$66,500,000	\$71,300,000	\$79,200,000	\$80,600,000



Services with the Highest Spending (6 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Individualized Home Supports	\$280,100,000	\$384,800,000	\$464,600,000	\$553,700,000	\$690,400,000
Individualized Home Supports	\$400,000	\$0	\$0	\$0	\$0
Individualized Home Supports with Family Training, 1:1	\$7,600,000	\$37,700,000	\$40,800,000	\$42,800,000	\$51,600,000
Individualized Home Supports with Family Training, 1:1, Remote	\$0	\$100,000	\$0	\$0	\$100,000
Individualized Home Supports with Family Training, 1:2	\$0	\$100,000	\$200,000	\$0	\$100,000
Individualized Home Supports with Training, 1:1	\$33,600,000	\$190,000,000	\$234,400,000	\$286,100,000	\$368,600,000
Individualized Home Supports with Training, 1:1, Remote	\$200,000	\$1,000,000	\$1,100,000	\$1,400,000	\$1,700,000
Individualized Home Supports with Training, 1:2	\$500,000	\$4,000,000	\$3,800,000	\$3,400,000	\$3,500,000



Services with the Highest Spending (7 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Individualized Home Supports	\$280,100,000	\$384,800,000	\$464,600,000	\$553,700,000	\$690,400,000
Individualized Home Supports without Training, 1:1	\$20,400,000	\$128,400,000	\$184,000,000	\$219,700,000	\$264,600,000
Individualized Home Supports without Training, 1:1, Remote	\$100,000	\$300,000	\$100,000	\$100,000	\$100,000
Individualized Home Supports without Training, 1:2	\$0	\$100,000	\$400,000	\$200,000	\$200,000
Individualized Home Supports, 1:1	\$14,600,000	\$1,100,000	\$0	\$0	\$0
Individualized Home Supports, 1:1, Remote	\$300,000	\$0	\$0	\$0	\$0
In-Home Family Support	\$42,000,000	\$4,600,000	\$0	\$0	\$0
Personal Support	\$93,500,000	\$10,500,000	\$0	\$0	\$0
SLS, Adult	\$66,600,000	\$6,800,000	\$0	\$0	\$0
Supported Living Services, Adult in Own Home, 1:1, Remote	\$100,000	\$0	\$0	\$0	\$0



Services with the Highest Spending (8 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Night Supervision	\$49,200,000	\$88,300,000	\$136,400,000	\$197,200,000	\$270,700,000
Night Supervision Services	\$49,200,000	\$88,300,000	\$136,400,000	\$197,200,000	\$270,700,000
Family Residential Services	\$36,100,000	\$159,400,000	\$193,700,000	\$205,800,000	\$218,600,000
Family Residential Services, Adult	\$28,300,000	\$151,300,000	\$186,000,000	\$198,200,000	\$210,900,000
Family Residential Services, Adult, Life Sharing	\$0	\$0	\$300,000	\$500,000	\$1,000,000
Family Residential Services, Child	\$1,600,000	\$7,700,000	\$7,400,000	\$7,000,000	\$6,800,000
Foster Care, Child, Family	\$4,000,000	\$200,000	\$0	\$0	\$0
SLS, Child	\$2,200,000	\$200,000	\$0	\$0	\$0
Case Management	\$156,000,000	\$160,900,000	\$171,500,000	\$189,600,000	\$200,400,000
Case Management	\$151,900,000	\$156,500,000	\$166,500,000	\$183,800,000	\$194,500,000
Case Management Aide, Paraprofessional	\$3,400,000	\$3,600,000	\$4,200,000	\$5,000,000	\$5,000,000
Case Management, Conversion	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000
CDCS Mandatory Case Management	\$700,000	\$700,000	\$700,000	\$700,000	\$900,000



Services with the Highest Spending (9 of 9)

Service Category/Service	2021	2022	2023	2024	2025
Integrated Community Supports	\$500,000	\$12,600,000	\$50,700,000	\$133,100,000	\$200,000,000
Integrated Community Supports	\$500,000	\$12,600,000	\$50,700,000	\$133,100,000	\$200,000,000
Home Care Nursing	\$123,100,000	\$109,900,000	\$104,500,000	\$126,200,000	\$161,900,000
Home Care Nursing, LPN	\$2,900,000	\$2,200,000	\$2,200,000	\$2,100,000	\$2,400,000
Home Care Nursing, LPN Complex	\$28,500,000	\$25,700,000	\$23,400,000	\$25,400,000	\$29,900,000
Home Care Nursing, LPN Shared, 1:2	\$500,000	\$700,000	\$1,000,000	\$1,000,000	\$1,100,000
Home Care Nursing, RN	\$2,500,000	\$1,900,000	\$1,700,000	\$1,800,000	\$2,200,000
Home Care Nursing, RN Complex	\$86,800,000	\$76,100,000	\$72,100,000	\$91,600,000	\$120,800,000
Home Care Nursing, RN Shared, 1:2	\$1,900,000	\$3,300,000	\$4,200,000	\$4,300,000	\$5,600,000



Service Categories with the Spending <\$150M (1 of 2)

Service Category	2021	2022	2023	2024	2025
Day Support Services	\$63,400,000	\$92,100,000	\$111,300,000	\$126,900,000	\$149,500,000
Transportation	\$38,600,000	\$73,700,000	\$91,700,000	\$109,800,000	\$133,000,000
Homemaker Services	\$43,500,000	\$45,100,000	\$55,300,000	\$88,600,000	\$121,400,000
Crisis Respite	\$46,600,000	\$49,700,000	\$62,100,000	\$92,900,000	\$114,800,000
Respite Care Services	\$44,100,000	\$50,100,000	\$58,700,000	\$71,200,000	\$93,900,000
Employment Services	\$46,400,000	\$59,300,000	\$63,500,000	\$69,300,000	\$81,400,000
Environmental Adaptations	\$32,700,000	\$40,200,000	\$50,600,000	\$57,200,000	\$68,800,000
Intervention Observation and Direction	\$7,400,000	\$13,800,000	\$20,100,000	\$38,000,000	\$64,900,000
Individual Treatment Plan	\$2,200,000	\$3,700,000	\$9,400,000	\$26,700,000	\$47,000,000
Adult Day Service	\$23,500,000	\$27,700,000	\$31,000,000	\$36,700,000	\$42,000,000
Emergency Assistance	\$27,600,000	\$47,900,000	\$49,900,000	\$38,400,000	\$39,100,000
Prevocational Services	\$11,500,000	\$25,600,000	\$28,700,000	\$27,600,000	\$26,900,000
Extended Personal Care Assistance	\$25,400,000	\$24,500,000	\$24,500,000	\$24,100,000	\$26,600,000
Community First Services and Supports	\$0	\$0	\$0	\$0	\$26,400,000
Home Delivered Meals	\$15,800,000	\$14,900,000	\$16,300,000	\$21,100,000	\$25,000,000
Positive Supports	\$5,900,000	\$7,500,000	\$10,400,000	\$13,500,000	\$17,400,000
Individual Community Living Support	\$2,900,000	\$4,100,000	\$6,300,000	\$10,500,000	\$14,900,000



Service Categories with the Spending <\$150M (2 of 2)

Service Category	2021	2022	2023	2024	2025
Supplies and Equipment	\$7,900,000	\$8,700,000	\$9,700,000	\$11,200,000	\$14,900,000
Family/Caregiver Training and Counseling	\$1,900,000	\$3,100,000	\$4,700,000	\$8,700,000	\$12,100,000
Skilled Nursing	\$10,600,000	\$9,900,000	\$8,700,000	\$8,900,000	\$9,800,000
Chore Services	\$2,100,000	\$3,500,000	\$5,900,000	\$7,800,000	\$8,500,000
Transitional Services	\$3,300,000	\$4,100,000	\$6,000,000	\$7,000,000	\$6,600,000
Personal Emergency Response System	\$3,900,000	\$3,900,000	\$4,300,000	\$4,900,000	\$5,300,000
Family Counseling & Training	\$500,000	\$1,100,000	\$2,400,000	\$3,700,000	\$4,900,000
Intermediate Care Facility Services	\$2,200,000	\$3,000,000	\$5,200,000	\$5,100,000	\$4,800,000
Specialist Services	\$2,600,000	\$3,500,000	\$4,200,000	\$4,400,000	\$4,800,000
Assessments	\$0	\$0	\$0	\$0	\$4,200,000
Comprehensive Multi-Disciplinary Evaluation	\$1,100,000	\$1,900,000	\$2,100,000	\$3,000,000	\$3,900,000
Independent Living Skills	\$56,200,000	\$5,300,000	\$1,000,000	\$2,000,000	\$3,900,000
Public Health Nursing	\$3,700,000	\$3,800,000	\$3,700,000	\$3,500,000	\$3,400,000
Coordinated Care Conference	\$0	\$200,000	\$1,100,000	\$1,700,000	\$2,600,000
Foster Care	\$486,600,000	\$43,800,000	\$2,000,000	\$1,900,000	\$2,300,000
Therapies	\$1,900,000	\$1,800,000	\$1,700,000	\$1,700,000	\$2,100,000
Home Health Aide	\$2,400,000	\$2,200,000	\$1,900,000	\$1,700,000	\$1,600,000
Leave Days	\$1,000,000	\$1,100,000	\$1,200,000	\$1,200,000	\$1,300,000



Service Categories with Spending under \$1M

Service Category	2021	2022	2023	2024	2025
Extended Home Care Nursing	\$700,000	\$600,000	\$700,000	\$1,200,000	\$900,000
Caregiver Expenses	\$400,000	\$400,000	\$400,000	\$600,000	\$500,000
Adult Companion Services	\$9,000,000	\$800,000	\$0	\$200,000	\$500,000
Extended Home Health Aide	\$800,000	\$700,000	\$600,000	\$400,000	\$400,000
Comprehensive Community Support	\$200,000	\$200,000	\$200,000	\$300,000	\$300,000
Assistive Technology/Assessment	\$0	\$100,000	\$100,000	\$100,000	\$300,000
Extended Therapies	\$100,000	\$100,000	\$200,000	\$200,000	\$200,000
Discretionary Services	\$0	\$100,000	\$100,000	\$100,000	\$0

Fastest-Growing Service Categories from FY21 to FY25

Top Ten in Terms of Dollars Spent

Service Categories	2021	2022	2023	2024	2025	\$ Change	% Change
Community Residential Services	\$1,151,627,392	\$1,562,502,753	\$1,736,265,632	\$1,906,297,687	\$2,193,767,932	\$1,042,140,540	90%
Individualized Home Supports	\$247,808,086	\$381,450,980	\$464,641,735	\$553,718,450	\$690,430,869	\$442,622,784	179%
Personal Care Assistance	\$811,405,227	\$878,867,652	\$939,057,864	\$1,030,300,413	\$1,186,516,030	\$375,110,803	46%
Customized Living	\$546,263,636	\$657,569,631	\$719,018,152	\$819,604,470	\$914,169,857	\$367,906,221	67%
Consumer Directed Community Supports	\$420,246,761	\$460,385,441	\$511,433,839	\$599,527,172	\$721,996,318	\$301,749,557	72%
Night Supervision	\$49,228,326	\$88,284,311	\$136,423,363	\$197,162,882	\$270,704,308	\$221,475,982	450%
Integrated Community Supports	\$489,352	\$12,598,280	\$50,731,932	\$133,132,005	\$200,026,518	\$199,537,166	40776%
Room and Board	\$1,073,387,130	\$1,085,051,514	\$1,152,174,418	\$1,283,682,157	\$1,272,337,369	\$198,950,239	19%
Family Residential Services	\$94,016,110	\$165,228,861	\$193,729,348	\$205,757,334	\$218,648,844	\$124,632,734	133%



Community Partner Survey

Timeline & Distribution



Distribution Discussion:

- PCG will develop the Survey link and share it with the Council
- Each council member is asked to share the survey with their network to expand the audience reach
- MN DHS will share the survey with all lead agencies, providers, and MCOs
- Are there additional distribution lists we should consider?

Legislative Progress Report Update

March 2026 Legislative Progress Report

- Report provides an update on the progress of the work performed by, and on behalf of, the LTSS Advisory Council
- Overview of updates:
 - LTSS Advisory Council Formation
 - LTSS Advisory Council Activities
 - Research on National Trends in LTSS Cost Savings Report
 - Community Partner Survey
 - Financial Analysis
- **Final progress report will be distributed to the LTSS Advisory Council**

The background is a solid blue color. It features several decorative elements: a large, faint white square outline in the top-left corner; a cluster of overlapping squares and lines in various shades of blue and white on the left side; and another cluster of overlapping squares and lines in various shades of blue and white on the right side.

Summary & Next Steps

Meeting Summary, Next Steps

- General questions/comments from Council members
- Recap meeting themes and action items

Contact Information:

Board Support: Jensina Rosen, Jensina.E.Rosen@state.mn.us

Council Chair: Colin Stemper, colin.stemper@state.mn.us

Meeting Facilitator: Michele Craig, micraig@pcgus.com



Supporting Resources

Board support: Jensina Rosen

Briefing Document

[Board/Commission Details](#)

[Long-Term Services and Supports
Advisory Council / Minnesota
Department of Human Services](#)

SharePoint site for Council
materials





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Solutions that Matter