ARMHS Information Session

Please ensure your **FULL NAME** is showing in TEAMS

If you're calling in by phone, you MUST EMAIL dhs.armhs@state.mn.us with your FULL NAME as registered in Trainlink along with the ph# you called in from.

Attendance for full session required for credit

Please update your contact information in Trainlink to match your name and email used to register for TEAMS Meeting

Please send any ARMHS related questions to:

dhs.armhs@state.mn.us

12/18/2025

1



ARMHS Information Seminar for Potential Provider Organizations & Clinicians

Wade Keller | Mental Health Program Consultant - ARMHS

1

Who is here today?

Administrative Business Person

- responsible for the overall success of the business
- ensuring that the business follows the guidelines for offering ARMHS

• Treatment Supervisor

- ensuring that the clients are eligible for ARMHS,
- ensuring services meet medical necessity, and
- ensuring all documentation is in line with requirements

12/18/2025

3

Seminar Agenda

- Introductions
- What is ARMHS?
- Eligibility for ARMHS
 - Provider Eligibility
 - Client Eligibility
- ARMHS Service Categories
- The ARMHS Team & Roles
- Certified Peer Specialists

- Mental Health Information System (MHIS)
- Minnesota Health Care Programs (MHCP) Provider Enrollment
- Office of Inspector General (OIG)
- ARMHS Documentation
- The Certification Application
- Resources

12/18/2025 4

Introductions/Attendance

12/18/2025

5

Introductions

Wade Keller, MA, LMFT

• Mental Health Program Consultant - ARMHS

• Phone: 651-431-2248

• Email: dhs.armhs@state.mn.us

• ARMHS Webpage

12/18/2025

6

Introductions

Leah Fernandez

- Mental Health Program Representative ARMHS
- Email: dhs.armhs@state.mn.us
- ARMHS Webpage

12/18/2025

7

7

Introductions

Rhonda Neal

- Mental Health Information Systems Technical Assistant
- Email: dhs.amhis@state.mn.us
- MHIS Webpage

12/18/2025

8

Introductions

Song Her

- MHCP Provider Trainer
- Provider Call Center: 651-431-2700 or 1-800-366-5411
- Member Call Center: 651-431-2670 or 1-800-657-3739
- Email: dhs.healthcare-providers@state.mn.us
- Webpage: MHCP Provider Manual Provider Basics

12/18/2025

9

Introductions

10

Shelley White

- Integrated Peer Policy Lead
- Phone: 651-431-2518
- Email: shelley.white@state.mn.us

12/18/2025

REMINDER!

- If you're calling in by phone, you MUST EMAIL
 dhs.armhs@state.mn.us with your FULL NAME as registered in
 Trainlink along with the ph# you called in from.
- Your name entered in the meeting today must MATCH EXACTLY what is in Trainlink
- If these steps are not followed you risk not receiving credit for attending today.
- Attendance is required for the full session for credit.

12/18/2025

11

What is ARMHS?

12/18/2025

What is ARMHS?

Adult Rehabilitative Mental Health Services

- In 2002, the MN DHS Adult Mental Health Division was granted an Medical Assistance (MA) Rehabilitation Waiver.
 - MA would now cover certain services previously deemed "non-medical" in nature but essential to mental health care.
- MA reimbursement for essential mental health services recognizes that mental illness is:
 - a real disease
 - needing the same continuum of care as cancer, diabetes, etc.

12/18/2025

13

What is a "Rehabilitative" Service?

"Medical or remedial services recommended by a physician or other licensed practitioner of the healing arts, within the scope of practice under State Law, for maximum reduction of physical or mental disability and restoration of a recipient to his/her best possible functional level."

Goal ~ reduce the duration & intensity of medical care to the least intrusive level possible which sustains health.

Center for Medicare/Medicaid Services (CMS)

12/18/2025

Characteristics of ARMHS

MN Statute 256B.0623

"Mental health services which are **rehabilitative** and enable the recipient to **develop and enhance** psychiatric stability, social competencies, personal and emotional adjustment, independent living, parenting skills, and community skills, when these **abilities are impaired** by the symptoms of mental illness...

...Enable a recipient to **retain stability and functioning** if the recipient is at risk of losing significant functionality or being admitted to a more restrictive service setting without these services; **and...**

12/18/2025

15

What is ARMHS?

- ARMHS Services ARE:
 - Restorative, recovery-oriented interventions
 - Delivered to individuals who have the capacity to benefit from them
 - When...skills and abilities that have been <u>lost or diminished due to the</u> symptoms of mental illness
 - Can be... <u>acquired</u>, <u>practiced</u>, and <u>enhanced</u> whenever and wherever they are needed.
 - Delivered in their homes or elsewhere in the community.
 - Delivered Face-to-Face

12/18/2025

Eligibility for ARMHS

12/18/2025

17

Eligibility for ARMHS

Provider Eligibility

- Must be **Certified** by the State Of Minnesota
- Must be a MA-approved Provider Organization (MHCP)
- Must have the capacity to provide the **full array** of covered ARMHS categories either directly, or by contract.
- Must **coordinate** within the community mental health system that you are serving.

12/18/2025

Eligibility for ARMHS

Client Eligibility

- Adult, age 18+
- Diagnosed of a medical condition, such as mental illness or traumatic brain injury, for which ARMHS are needed
- Substantial disability and functional impairment in 3+ life domains, due to the symptom(s) of the mental illness, decreasing self sufficiency

12/18/2025

19

Eligibility for ARMHS

Client Eligibility

- <u>Diagnostic Assessment</u> by a qualified *mental health professional*, indicating *medical necessity*;
- Mental Health Professional opinion that the person has the cognitive capacity to engage in & benefit from the rehabilitative nature of this service

12/18/2025

12/18/2025

21

ARMHS Covered Service Categories

- Functional Assessment (FA) H0031 billing code
- Individual Treatment Plan (ITP) H0032 billing code
- Basic Living and Social Skills (BLSS) H2017 billing code
- Medication Education H0034 billing code
- Community Intervention (CI) 90882 billing code
- Transition to Community Living (TCL) H2017 or 90882 w/U3 modifier
- Certified Peer Specialist Services (CPSS) H0038 billing code

12/18/2025

Functional Assessment

- Product Category: FA + Necessity of Care Recommendation (if missing from DA)
- Describes how the person's mental health symptoms currently impact their day-to-day functioning in a variety of roles and settings
- Face-to-Face
- Individual only

12/18/2025

23

ARMHS Covered Service Categories

Necessity of Care Recommendation

- Level of Care/Necessity of Care Recommendation Provider Manual Page
- Acceptable assessment tools:
 - LOCUS (**only if provider has purchased rights to use w/copyright holder**)
- For ARMHS, only necessary IF a level or care/necessity of care is missing from a clients current DA, OR, when a clients functioning has significantly changed and a new/updated FA is required.
- Not required during an updated FA, IF level of care/necessity of care is documented on clients current DA.

12/18/2025

Individual Treatment Plan (ITP)

- With the client, not for the client. (Person-Centered)
- A written plan that documents the treatment strategy, the schedule for accomplishing the goals and objectives, and the responsible party for each treatment component. Complete an individual treatment plan before mental health service delivery begins.
- Face-to-Face
- Individual only

12/18/2025

25

ARMHS Covered Service Categories

Basic Living and Social Skills

ARMHS services instruct, assist, & support the recipient in areas such as:

- Interpersonal Communication Skills
- Utilizing Community Resources and Community Integration
- Crisis Assistance
- Mental Illness Symptom Management
- Relapse Prevention Skills
- Healthy Lifestyle Skills and Practices
- Face-to-Face
- Individual or Group

12/18/2025

Medication Education

Medication Education services center on:

- The role and effects of medications in treating symptoms of mental illness
- The side effects of medications
- Face to Face
- Individual or Group

12/18/2025

27

ARMHS Covered Service Categories

Community Intervention

Services activated on behalf of a client in order to:

- Alleviate or reduce a barrier(s) to community integration or independent living; ~ or ~
- Minimize the risk of loss of functioning which could result in hospitalization or placement in a more restrictive living arrangement

Examples: Potential Eviction, Job Performance or Attendance

 Face-to-face not required. Client does not need to be present for this service.

12/18/2025

Transition to Community Living (TCL)

<u>Pre-Authorized</u> concurrent services provided to the person currently receiving higher level of care services AND

- The person is leaving a higher level of care service (ex: ACT) within 180 days.
- Allows ARMHS and the provider to work with the person to promote successful re-entry into the community.
- Are coordinated with, but not replacing the responsibilities required of the higher level of care services.
- Face-to-Face
- Individual Only

12/18/2025

29

ARMHS Covered Service Categories

Certified Peer Specialist (CPS) Support Services

- A non-clinical service approach emphasizing recovery.
- Person-Centered approach (Individualized)
- Interventions promote:

Recovery, socialization, self-sufficiency, self-advocacy, natural supports development, maintenance skills learned from other support services.

- Through the sharing of a mutual life experience related to mental illness.
- Face-to-Face
- Individual or Group

12/18/2025

Non-Covered Services

- Room & Board services
- Personal care attendant (PCA) services
- Transportation of people to and fro
- Vocational/Occupational (pre-vocational training)
- Academic education (classroom, teaching to read or write)
- Provider "doing for" activities, i.e. household chores, grocery shopping
- Services to persons while <u>residing in public institutions</u> (specifically inmates of penal institution, IMDs, state custody, under state administrative control)

12/18/2025

31

The ARMHS Team and Their Roles

12/18/2025

- Mental Health Professional 2451.04.2
 - Eligible Treatment Supervisor
- Certified Rehabilitation Specialist 2451.04.8
 - Eligible Treatment Supervisor
- Treatment Supervisors responsible for: Treatment supervision, see <u>2451.06</u>

12/18/2025

33

The Team and their Roles

- Behavioral Health Practitioner 2451.04.4
- Clinical Trainee <u>2451.04.6</u>
- Mental Health Rehabilitation Worker 2451.04.14
- Mental Health Certified Peer Specialist 2451.04.10
- Licensed Occupational Therapist 148.6402.14

12/18/2025

Treatment Supervisor

- Must be Medicaid approved/enrolled with MHCP.
- Directs and oversees the work of all ARMHS staff.
- All approved service activities are implemented under Their Board licensure.
- <u>2451.06</u> Treatment Supervision

12/18/2025

35

The Team and their Roles

Treatment Supervisor

- Examines/approves documentation i.e. DA, LOC, FA, ITP & Progress notes.
- Conducts ARMHS supervision (1:1 or group) at least once monthly.
- Assures recipient eligibility
- Responsible for ensuring MH Rehab worker supervision and direct observation occurs as required
- Responsible for ensuring training requirements are met for all staff prior to providing services

12/18/2025

Treatment Supervisor

- If applicable, meets monthly with directing Clinical Trainee or MH Practitioner:
 - review program needs
 - review field observations & evaluate MHRW 245I.06.3
 - plan staff training
 - · consultation as needed
 - examines and assures timely completion of documentation
- Available for urgent consultation
- 256B.0623.6

12/18/2025

37

37

The Team and their Roles

Behavioral Health Practitioner Qualifications – 2451.04.4

- Behavioral Science Coursework AND one of the following...
 - + 2000 hours experience in the delivery of services to adults with mental illness, substance use disorder, emotional disturbance, developmental disabilities or traumatic brain injury OR
 - Fluent in non-English language to which at least 50 percent of the practitioner's clients belong and completes additional training 2451.05.3 OR
 - Practicum or Internship completed with direct service experience

12/18/2025 38

Behavioral Heath Practitioner Qualifications...cont'd

Work Experience:

- Does not meet Educational requirement + 4,000 hours experience in the delivery of services to persons with mental illness OR <u>substance use</u> <u>disorder</u>, <u>emotional disturbance</u>, <u>developmental disabilities</u> or traumatic brain injury
- Has 2,000 hrs experience w/above populations and receives supervision 1x/week until 4,000 hrs experience met

Master's Degree:

· in one of the behavioral sciences or related fields

12/18/2025

39

The Team and their Roles

Clinical Trainee - 2451 Subd. 6

- Enrolled in graduate program enroute to licensure as professional and participating in internship/practicum w/license holder via graduate program
- Has completed graduate degree and in compliance w/requirements of licensure board
- Clinical Trainee's are responsible for ensuring their treatment supervision meets licensing board requirements

12/18/2025 40

Mental Health Rehabilitation Worker Qualifications - 2451.04 Subd 14

High School diploma or equivalent AND one of the following:

- Fluent in non-English language to which at least 20% of clients belong
- Have an associate of arts degree
- Two years full-time post secondary education or 15 semester/23 quarter hours in behavioral sciences or related fields
- Be a registered nurse
- w/in the previous 10 yrs, 3 yrs personal life experience w/mental illness
- w/in the previous 10 yrs, 3 yrs experience as primary caregiver to an adult w/MI, TBI, SUD or DD
- w/in the previous 10 yrs, 2,000 hrs experience providing health and human services
- Mandatory MH training topics

12/18/2025 41

41

The Team and their Roles

Mental Health Certified Peer Specialist Qualifications - 245I.04.10

- Must have been diagnosed with a mental illness
- Current or former mental health services client AND
- Have certification as mental health certified peer specialist as defined in <u>2451.04</u>

(Language in 256B.0615 has been struck)

12/18/2025 42

Occupational Therapist - 148.6402.14

Occupational Therapist means an individual who meets the qualifications in sections $\underline{148.6401} - \underline{148.6449}$ and is licensed by the board.

- Qualified to provide ARMHS to clients w/same scope of practice as a Behavioral Health Practitioner.
- Does not bill for or provide Occupational Therapy with ARMHS clients.

12/18/2025

43

Staff Training Requirements

12/18/2025

<u>245I.05.Subd.1</u> - Training Plan – required for all staff

- A formal process to evaluate training needs of staff (i.e. annual performance eval)
- description of how ongoing training conducted and what timeframe it's based on (hire date/annually)
- description of how prior training(s) are documented and verified
- description of how it's determined staff needs addt'l training and when that will be administered

12/18/2025 45

45

Training Requirements

<u>245I.05.Subd.2</u> – Documentation of training per training plan

- 1. Topics
- 2. Name of trainee
- 3. Name/credentials of trainer
- 4. License holder's method of evaluating competency upon completion of training(s)
- 5. Date of training(s)
- 6. Length of training in hours and minutes
- **Documentation of Continuing Education credit(s) approved by a licensing board is sufficient to document training(s)

12/18/2025 46

<u>2451.05.Subd.3(a,b)</u> – Initial Training – All Staff*(includes Treatment Supervisors)

- 1. Vulnerable adults & maltreatment of minors, w/in 72 hrs of 1st client contact
- 2. Prior to direct contact:
 - a. Client rights & protections
 - b. MN health records act
 - c. Emergency procedures
 - d. Activities and functions specific to their role
 - e. Professional boundaries
 - f. Specific needs of clients (developmental status, cognitive functioning, physical & mental abilities)

12/18/2025 47

47

Training Requirements

2451.05.Subd.3 (c) – Initial Training – **Some staff*** (2451.04)

- 1. **Prior to client contact**, 30 hours of training in the following:
 - a. Mental illnesses
 - b. Client recovery & resiliency
 - c. Mental health de-escalation techniques
 - d. Co-occurring mental illness and substance use disorders
 - e. Psychotropic medications and medication side effects

12/18/2025 48

<u>2451.05.Subd.3 (c)</u> – Initial Training – **Some staff*** (<u>2451.04</u>)

*Practitioners fluent in non-English language w/50% of caseload matching;

*Practitioners qualified w/4000 hrs. experience to clients w/Traumatic Brain Injuries or Developmental Disabilities;

*Practitioners qualified w/2000 hrs. experience (and receiving weekly supervision) to clients w/Traumatic Brain Injuries or Developmental Disabilities

12/18/2025

49

Training Requirements

2451.05.Subd.3 (d) – Within 90 days of client contact – ALL STAFF

Within 90 days of direct contact services to an adult client all staff must be trained in the following:

- a. Trauma-informed care and secondary Trauma
- a. Person-centered ITP's, including seeking partnerships with family and natural supports
- b. Co-occurring substance use disorders
- c. Culturally responsive treatment practices

12/18/2025 50

2451.05.Subd.4 - Ongoing Training - All Staff

- 1. Required ANNUALLY
 - a. Vulnerable adults
 - b. Maltreatment of minors
 - c. Client rights & protections
 - d. MN health records act
 - e. Emergency procedures
- 2. **30 hrs every 2 yrs**. Topics based upon program needs and staff's competency

12/18/2025

51



Certified Peer Specialists

Shelley White

DHS - Integrated Peer Policy Lead

12/18/2025 52

Where do I find the legislative statutory language?

So glad you asked

MN Statute 256B.0615

MN Statute 2451.04

MHCP Provider Manual Page

MENTAL HEALTH CERTIFIED PEER SPECIALIST.

12/18/2025 53

53

Who can be a Certified Peer Specialist?

A mental health certified peer specialist must:

- (1) have been diagnosed with a mental illness;
- (2) be a current or former mental health services client; and
- (3) have a valid certification as a mental health certified peer specialist under section <u>245I.04</u>

12/18/2025 5

Scope of Practice

MN statute 245I.04 Subd. 11.

Mental health certified peer specialist scope of practice.

- A mental health certified peer specialist under the treatment supervision of a mental health professional or certified rehabilitation specialist must:
- (1) provide individualized peer support to each client;
- (2) promote a client's recovery goals, self-sufficiency, self-advocacy, and development of natural supports; and
- (3) support a client's maintenance of skills that the client has learned from other services.

12/18/2025

55

What is the current training?

Currently there is only one approved training for mental health peers. It is provided by the RI (formerly Recovery Innovations). Class size is limited to 18.

Peer Employment Training (PET) as the official training. It is

76 hours of virtual training

Nightly homework, take home mid-term

Observed and graded role play

Required attendance and participation

Currently taught Monday- Friday 8:30-4:30 for two concurrent weeks

12/18/2025

What will they learn?

The training focuses on:

- 1) Developing a keen sense and appreciation of their own recovery journey
- 2) Practicing telling their story appropriately
- 3) Learning and practicing how to ask open questions and listening.
- 4) Helping the person they are serving to recognize and develop their strengths.
- 5) Boundaries and ethics

12/18/2025

57

What is not covered in the training?

- Your policies and procedures
- Specific training requirements for ARMHS providers
- Your documentation methods

12/18/2025 58

Confusion – Recovery peers vs Mental Health Peers

Recovery peers are individuals with a lived experience of substance use.

Recovery peers are not currently billable in ARMHS.

Recovery peers are not interchangeable with mental health peers.

The training, the statutes are different.

Some peers are dually certified.

Questions – please ask

12/18/2025

59

Questions?

Don't be afraid you can call me 651-431-2518

Email me shelley.white@state.mn.us



12/18/2025

60



Thank You!

Shelley White
One more time!!!!!
Shelley.white@state.mn.us

651-431-2518

12/18/2025

61

Mental Health Information System (MHIS)

12/18/2025

MHIS

What is MHIS?

MHIS (Mental Health Information System)

is a secure web-based portal that is used to collect client-level data on those who receive mental health services.

12/18/2025

63

63

MHIS

Who is reported into MHIS?

- Who to report: all clients who receive publically or grant funded mental health services
 - Clients who received services reimbursed <u>entirely</u> by private insurance or self-pay **should not be reported**

12/18/2025

64

MHIS

What is collected?

- MHIS collects information on:
 - Client demographics
 - Outcome data
- This information is reported every 6 months
 - January June
 - July December

12/18/2025

65

65

MHIS

Why do we collect this data?

- DHS requires regular reporting of client outcome information for publically funded services
 - Policy decisions
 - Program funding
 - Federally mandated reporting

12/18/2025

66

MHIS

Resources:

MHIS Technical Assistance

MHIS Technical Assistance Webpage

• email: dhs.amhis@state.mn.us

phone: 651-431-2239

12/18/2025

67

67

MHCP Provider Eligibility and Compliance

Song Her – MHCP Provider Trainer

12/18/2025

68

MHCP Provider Eligibility and Compliance

Provider Screening Requirements Overview

- ❖ Navigating the website for resources
- **❖**MPSE Portal
- **❖**MHCP Provider Enrollment
 - ➤ Application Fees
 - ➤ MHCP Eligibility and Compliance Screening Actions:
 - Risk Levels
 - Site Visits
- Denials and Terminations
- ❖ How to contact MHCP?

12/18/2025

69

69

MHCP Provider Policies and Procedures DEPARTMENT OF HUMAN SERVICES **MHCP Partners and Providers webpage:** https://mn.gov/dhs/partners-and-providers/ General public Partners and providers People we serve Instructions, links to manuals, statutes, and the adult Partners and providers >Partners and providers mental health policies and procedures webpage. Policies and procedures state agencies, consumer groups, advocacy organizations, community-based ser address Minnesotans' needs. News, initiatives, reports, work groups Search the DHS library for frequently needed forms, Policies and procedures eDocs, forms, documents Program overviews applications, brochures, bulletins. DHS Contact phone numbers and email addresses. News, initiatives reports, work groups Contact us -Access to phone numbers, email addresses and maps. Updates on work in progress, data, Stay up to date on DHS news and initiatives, view IT systems and Grants and RFPs Licensing MHCP provider news and updates, sign-up for email supports Learn about grants and RFP opportunities the department supports. Portal to MAXIS, MEC², MMIS, MN –ITS, PRISM, SIR, SSIS and other applications. subscriptions. 12/18/2025



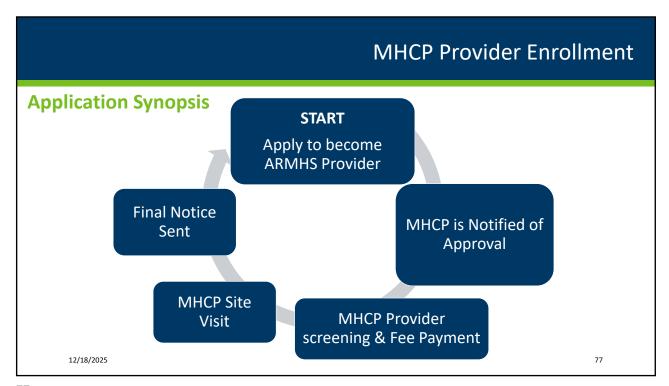












MHCP Provider Eligibility and Compliance

Application Fees

- Required for all institutional providers (ARMHS)
- The application fee is determined by the Centers for Medicare and Medicaid Services (CMS) and can change every calendar year.
- You are subject to the application fee for each new enrollment, reenrollment and at time of revalidation for each of your locations or provider type records.
 - MHCP enrolled providers are required to revalidate their enrollment record(s) at least once within every five years.

12/18/2025 78

MHCP Provider Eligibility and Compliance

Risk Levels and Screening Actions:

- CMS established risk levels for all provider types that enroll in Medicare.
- For providers that are not eligible to enroll with Medicare, The State of Minnesota assigns the risk levels to those services.

ARMHS = Moderate Risk

 All providers are subject to certain screening actions, some actions are specific to provider types with a high or moderate risk level.

Risk levels are based on potential for Fraud, Waste and Abuse of funds and services

12/18/2025 79

79

MHCP Timelines

80

- MHCP has 30 days to process your application
 - From the date of a complete submission
 - Once application is processed, request an pre-screening site visit
- OIG/SIRS has 60 days to complete the pre-screening site visit
 - Recommend approval/denial
- MHCP gives final approval or denial
 - · If approved, you may begin billing for ARMHS

12/18/2025

What is SIRS?

81

- A section within DHS/OIG (Office of Inspector General)
- SIRS (Surveillance Integrity Review Section) investigates suspected:
 - Medical assistance fraud, theft, abuse;
 - Presentment of false or duplicate claims;
 - · Presentment of claims not medically necessary; or
 - False statements or representations of material facts by vendors of medical care
- SIRS imposes sanctions including termination, suspension, fines, and/or overpayment recoupment

12/18/2025

81

SIRS Screening Site Visit

When Are Site Visits Conducted

- <u>Pre-enrollment</u> Occurs prior to initial enrollment (Unannounced)
- Post-enrollment Occurs typically between 6-12 months after preenrollment visit
- Re-validation Occurs after provider completes the re-validation process **Provider Enrollment**
- Re-enrollment Occurs after previously enrolled provider re-applies to become a provider

12/18/2025 82

SIRS Pre-Enrollment Site Visit Outcomes

- Cases referred for a site visit will either be approved or denied
 - Approved = provider will receive a welcome letter from DHS Provider Enrollment and will be eligible to begin providing services
 - Denied = provider will receive a denial status letter from DHS Provider Enrollment and will have to re-apply
- Screening Investigators may <u>educate the provider</u> on concerns identified during the visit
- If fraud, waste, or abuse is suspected during the site visit, the case will be referred to SIRS Provider Investigations

12/18/2025

83

SIRS Pre-Enrollment Site Visit Denial Reasons

- The SMA (State Medicaid Authority) may deny the provider's application in circumstances such as:
 - Lack of access Failure to allow access to any and all site locations will result in a denied site visit
 - Ineligible site location Sites located at P.O. boxes or other ineligible locations will be denied
 - Inaccurate or untimely enrollment documents example: failure to disclose all owners, managers, board members, and parties with 5% or more of controlling interest
 - Lack of required bonds and/or insurance

12/18/2025

What does SIRS Investigation Unit do with Investigations?

- No action
- Recover overpayments
- Settlement agreements / payment plans
- Refer to other state agencies, MCOs, or DHS divisions
- Refer to Law Enforcement
 - MN Attorney General's Office (MFCU)
 - Federal OIG
- Terminate or Suspend a provider
- Payment Withhold

12/18/2025

85

How to Contact MHCP

Questions or inquiries?

- ➤ MHCP Provider Call Center: 651-431-2700 or 1-800-366-5411 for questions about MHCP coverage policies and billing procedures.
- ➤ MHCP Members and applicants who have questions should call the MHCP Member Help Desk at 651-431-2670 or 1-800-657-3739.
- ➤ Report Fraud Waste and Abuse:

Phone: 651-431-2650

Fax: 651-431-7569

Email: DHS.SIRS@state.mn.us

12/18/2025

86



12/18/2025

87

Piagnostic Assessment (DA) Functional Assessment (FA) Level of Care Assessment (*if needed) Individual Treatment Plan (ITP) Progress Notes & Written Review of Progress

Order of Services

$DA \rightarrow FA \rightarrow ITP \rightarrow BLSS$

- 1. Diagnostic Assessment
- 2. Functional Assessment
 - 2a. Level of Care Assessment (if necessary)
- 3. Individual Treatment Plan
- 4. Basic Living & Social Skills (BLSS)

12/18/2025

89

89

Service Requirements

Service	Updates	Timeline	Billable Units
DA	When necessary	-	Not an ARMHS service
FA	Annually	w/in first 30 days	6 sessions/ calendar year
ITP	Minimum every 6 months	w/in first 30 days	4 sessions/ calendar year
BLSS	-		300 hours/ calendar year
Community Intervention	-		Max. 10/month 72 units/year
Medication Education	-		26 hours/ calendar year

Documentation is 'complete' when approved by Treatment Supervisor, and staff as applicable $^{12/18/2025}$

90

Diagnostic Assessment (DA)

- MH Outpatient Service. NOT an ARMHS service
- Establishes the MH Diagnosis and medical necessity
- A written evaluation, which includes an 1:1 interview with the individual & conducted by a qualified Mental Health Professional or clinical trainee under supervision.
- Must have a Recommendation/referral for ARMHS or a level of care assessment
- Follows criteria as defined MHCP Provider Manual / 2451.10

12/18/2025

91

ARMHS Documentation

91

Diagnostic Assessment (DA)

- A new DA or an UPDATE (if existing client) is required when:
 - Client requires a higher level of care
 - If client needs additional MH services and does not meet criteria for a brief assessment
 - When clients MH condition has changed markedly since most recent DA
 - When client's current condition does not match current diagnosis
 - Upon client's request

12/18/2025

Diagnostic Assessment (DA) Update

- Exiting Clients already engaged in services w/a prior assessment:
 - Provider must complete a written update including the following:
 - All new or changed info about the client
 - Removal of outdated or inaccurate information
 - · Update what has not significantly changed
 - Documented discussion w/client about changes in life situation, functioning, presenting problems, and progress towards achieving treatment goals since last DA was completed.

12/18/2025

93

ARMHS Documentation

Functional Assessment (FA) - 2451.10.9

- Further establishes **Eligibility** for ARMHS, after the DA
- Assesses <u>current status & functioning</u> of a person from their perspective
- Describes **client's perception** of the mental health symptom(s) they experience and the <u>impact to their functioning</u>
- Details any strengths and resources of the client
- Info gathered from: the client, natural supports, other service providers and the most current DA

94

(FA) - cont...

- Documenting client voice & participation vs. staff opinion and judgement
 - Client reports, states, endorses, etc...
- Avoid writing anything we wouldn't be comfortable with our client reading
- Updates (Every 12 mos, <u>or</u> when significant functional changes)

 Review with client and update
 - All areas w/a previous functional impairment must be updated
 - · Avoid "no change"

12/18/2025

95

ARMHS Documentation

(FA) cont...

How does person view/describe symptoms/behaviors? Do the symptoms/behaviors of the mental illness interfere with/impact client's life? If so how? When?

- Current Status: "Just the facts" about the individual. What information do we have about "what is" and "what is not"
- **Functioning:** Should contain a detailed description of how the consumer functions in each domain. It includes consumer's strengths as well as functional impairments and deficits.

12/18/2025

Level of Care Assessment (LOC) - 2451.02.19

- Used to determine the resource intensity needs of individuals who receive adult mental health services.
- To be eligible for ARMHS, the DA must have ARMHS as a recommended/referred service, OR
- DA amended to refer/recommend ARMHS, OR
- ARMHS qualified staff perform a LOC under supervision of a treatment supervisor
- DHS 8368

12/18/2025

97

ARMHS Documentation

Level of Care Assessment

- Level Of Care Provider Manual Page
- Acceptable assessment tools:
 - LOCUS (if provider has arrangement w/copyright holder)
- For ARMHS, only necessary IF a level or care/necessity of care is missing
 from a clients current DA, OR, when a clients functioning has significantly
 changed and a new/updated FA is required.
- Not required during an updated FA, IF level of care/necessity of care is documented on clients current DA.

12/18/2025

Individual Treatment Plan (ITP) requirements— 2451.10 subd 7-8

- Completed after DA & FA, and before providing services
- Person-Centered/culturally appropriate: include family/supports
- Treatment goals
- Measurable treatment objectives
- Schedule for accomplishing goals and objectives (Dates/timeframes for achieving)

12/18/2025

99

ARMHS Documentation

Individual Treatment Plan (ITP) requirements— 2451.10 subd 7-8

- Treatment strategies (i.e. interventions)
- Individuals responsible for providing services and supports
- Participants involved in treatment planning
- Reviewed/updated every 180 days w/ treatment progress, new goals and objectives or if no progress the new approach to treatment
- Client approval of ITP
 - If client disagrees w/ITP document reasons why

12/18/2025

100

ITP Best Practices

- Recovery Vision: reflects persons aspirations regarding their life in their own words
- Clients strengths and resources
- Referrals to be pursued (if applicable)
- Identified skills or skill sets to be learned, mastered or generalized
- Where a majority of services will take place (office, home, public)
- Planned frequency of sessions

12/18/2025

101

ARMHS Documentation

ITP Best Practices cont...

- Goals that are concrete and measurable
- Goals clearly related to the clients' mental health symptoms/functioning deficits
- A well written goal will answer Why?/In order to accomplish what?
- Objectives should always be achievable w/in the timeframe of the ITP (max 6 months)

12/18/2025

SMART GOALS & OBJECTIVES

- **Specific:** define the goal with specific and clear language. Who is involved? What do they/I want to accomplish? Why are they/I doing this? (Outcome)
- Measurable: can you track progress and measure the outcome? How will you/I know the goal has been accomplished?
- A chievable/Attainable: does client believe the goals can be accomplished? Is the goal realistic?
- Relevant: Is the goal directly linked to mental health symptoms/functioning deficits from mental health symptoms? Will this goal move them forward?
- Time Limited: Is the goal specific to when this will be achieved? i.e I will accomplish this by Dec. 15, 2024.

12/18/2025

103

SMART GOALS & OBJECTIVES

- Same SMART principles apply for objectives
- Timeframes for objectives should be realistic and achievable
 - If a client can accomplish an objective in 1 month, write it up that way!
 - We want the individuals we serve to be making tangible progress. This gives an opportunity for positive reinforcement and encouragement.
- BEST PRACTICE: Objectives should include a baseline and a target measurement

12/18/2025

ITP cont...Treatment Strategies

- Rehabilitative Interventions: What will the ARMHS staff do?
 - What value is the ARMHS staff adding in helping the client achieve their objectives and goals?
 - What methods will staff use to help client?

12/18/2025

105

ARMHS Documentation

ARMHS Strategies/Interventions

- Crisis Assistance
- Relapse Prevention
- Budgeting
- Cooking and Nutrition
- Medication Monitoring
- MH Symptom Management
- Community Resource Management/Utilization
- Social Skills

- Communication Skills
- Coping Strategies/Techniques
- Problem Solving
- Role-Playing
- Modeling
- Cognitive Restructuring
- Relaxation Techniques
- Parenting Skills

12/18/2025

Progress/Encounter Notes

- Formal documentation that summarizes person's progress and barriers.
- Supports the submitted MA service claim
- Developed & written with the person concurrently by the end of each service session.
- Should follow GIRPS
- Must meet Mental Health provider travel documentation requirements

107

ARMHS Documentation

Progress/Encounter note requirements

- •Every encounter requires a progress/encounter note
- •All progress/encounter notes have the same requirements:
 - Type of service
 - Date of service
 - Start and stop time of service
 - Location of service
 - Continued next slide...

12/18/2025

108

Progress/Encounter note requirements cont.

- •Scope of service:
 - •Targeted goal(s) and objective(s)
 - •Intervention(s) staff provided and methods staff used
 - Client response to intervention(s)
 - •Staff's plan to take future action, including changes in treatment if intervention(s) ineffective

12/18/2025

109

ARMHS Documentation

Progress/Encounter note requirements cont.

- •Signature, printed name and credentials of staff person who provided service
- •Travel documentation required by <u>256B.0625</u> (if applicable)
- •Significant observations by staff (risk factors, emergency interventions, consultations or referrals, changes in mental or physical symptoms)

12/18/2025

Group Progress/Encounter Notes

- The Goal(s) and Objective(s) targeted in group sessions must be identified on the Progress Note(PN).
- Interventions: Elaborate on the **specific interventions** and **methods utilized** with the group.
- Client Responses: How did **the individual client respond** to the interventions provided? More than "client was an active participant in session today" is required. Was progress made? Were barriers evident? etc.

12/18/2025

111

ARMHS Documentation

Community Intervention Progress/Encounter note

- Goal: **Goal of the CI** (Who was contacted and why? What is the problem/situation we're reacting to on behalf of our client?)
- Intervention: What did we disclose to the other party? What was discussed?)
- Response: How did the other party respond?
- Plan: What is the plan for helping the client?
- Significant Observations: Was any information shared that could benefit/impact how to best serve the client?
- Reminder...Any CI done w/out the client present requires a Release of Information (ROI)

12/18/2025

Transition to Community Living Progress/Encounter Note

- Goals and Objectives from the Treatment Plan of the higher level of care the client is currently with
- Interventions specific to objectives
- Client Responses
- Significant Observations

12/18/2025

113

ARMHS Documentation

Medication Education Progress/Encounter Note

- Update Treatment Plan to add Goals/Objectives specific to Medication Education
 - i.e. G: Client or "I" will adhere to medications by "specific date"
 - O: Client or "I" will learn about side effects and symptoms associated with my medications to ease my mind about taking them
- Goals and Objectives unique to this service
- Interventions specific to objectives
- Client Responses
- Significant Observations

12/18/2025

Who Can Do What??

- MH Practitioners, Clinical Trainees, Certified Rehab Specialists (CPRP), Certified Peer Specialist II and Occupational Therapists <u>CAN</u>
 - Develop FA's, LOC, ITP's, & Progress Notes under the clinical supervision of the MHP
- MH Rehabilitation Workers and CPS I CANNOT
 - Develop a FA, LOC or ITP's.
 - The MH Rehab Worker and CPS I <u>CAN</u> implement ITP interventions & develop a progress/encounter Note.

12/18/2025

115

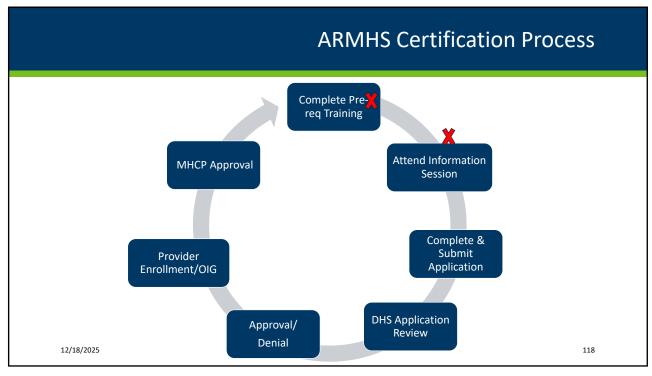
ARMHS Documentation

Common Mistakes

- NOT Using a Person-centered in approach
- NOT Used as a process to engage client
- NOT Supporting a recovery process
- **NOT** Rechecked for accuracy and clarification
- NOT linking the medically necessity throughout
- **NOT** Tying functioning to the symptoms of mental illness
- NOT Summarizing or condensing information to salient points that support planning & rehabilitation service delivery

12/18/2025





The ARMHS Certification Process

- Designate 1 staff person/point of contact from your agency to submit your application and complete the <u>webform</u> (link on ARMHS webpage as well)
 - a. Once the webform is submitted and approved, DHS will send a link to submit your ARMHS application on AGILE Apps
 - b. Review DHS 7181 for application requirements
- 2. Application review up to 90-120 days for each review
 - a. If improvements are required, the 90-120 day review window starts over
- 3. Certification Approval
- 4. Complete MHCP Provider Enrollment Process (Pay fee, submit required doc's, onsite screening visit)

12/18/2025

119

ARMHS Process Timelines

- Application Reviewed w/in ~90-120 days of receipt
- Resubmissions Due from provider in no more than 90 days
 - Reviewed w/in ~90-120 days from resubmission date
- Certification Approval Submit required documentation to MHCP
- MHCP ~30 days for Doc Review. ~60 days for Site Visit
- Credentialing with MCO's Can take months, up to a year

12/18/2025

Resources

12/18/2025

121

Resources

- ARMHS Webpage
- MHCP ARMHS Provider Manual
- MHCP <u>Diagnostic Assessment</u> Provider Manual
- Statutes: <u>256B.0623</u>, <u>245I.01</u> <u>245I.12</u>
- DHS TrainLink Training Website
- MHCP Provider Enrollment webpage
- 12/18/2025

- MHIS Technical Assistance webpage
- MHCP Provider Manual Basics
- <u>ARMHS Application Submission & Requirements</u>

122

EDOCS

- Access Edocs here: https://mn.gov/dhs/general-public/publications-forms-resources/edocs/
- Troubleshooting tips:
 - Any .pdf you want to access must be saved to your computer before you can use it
 - Use Chrome or Edge

12/18/2025

123

FINAL REMINDER!

- If you're calling in by phone, you MUST EMAIL
 dhs.armhs@state.mn.us with your FULL NAME as registered in
 Trainlink along with the ph# you called in from.
- Your name entered in the meeting today must MATCH EXACTLY what is in Trainlink
- If these steps are not followed you risk not receiving credit for attending today.
- Attendance is required for the full session for credit.

12/18/2025

