

Effective Date: January 1, 2027
from the consultation services provider as desired.

Approved:

Supersedes: 24-0021

☐ Box checked: The state will allow the use of telemedicine or other information technology medium in lieu of a face-to-face assessment in accordance with the federal code of regulations under §441.535. The individual is provided with the opportunity for an in-person assessment in lieu of one performed via telemedicine. Include a description about how an individual receives appropriate support including access to on-site support staff during the assessment:

The state will claim costs associated with CFC assessment activities as:

- ☐ Box unchecked: A Medicaid Service
- ☒ Box checked: An Administrative Activity

Indicate who is responsible for completing the assessment prior to developing the CFC person-centered service plan. Also specify their qualifications:

- ☐ Box unchecked: Social Worker (specify qualifications)
- ☐ Box unchecked: Registered Nurse, licensed to practice in the state, acting within scope of practice under state law.
- ☐ Box unchecked: Licensed Practical Nurse or Vocational Nurse, acting within scope of practice under state law
- ☐ Box unchecked: Licensed Physician (M.D. or O.D.), acting within scope of practice under state law
- ☐ Box unchecked: Case Manager (specify qualifications)
- ☒ Box checked: Other (specify what type of individual and their qualifications)

Assessments are completed by the county, tribal human services organization, or managed care organization that has jurisdiction to complete the assessment for the person. Each county, tribal human services organization, or managed care organization must use assessors who have completed the [assessor training and the certification process](#). Assessors are required to be recertified every three years.

Assessors must ~~meet one of the following requirements~~ have received training and certification specific to assessment and consultation for long-term care services in the state and either::

- ~~have at least an associate's~~ Minimum of a bachelor's degree in ~~social work, nursing with a public health nursing certificate human services~~ or other closely related field ~~with at least one year of home and community-based experience;~~
- ~~have at least an associate's degree in nursing with a public health nursing certificate, or other closely related field:~~
- ~~be a~~ Registered nurse ~~with at least two years of home and community-based experience who has received training and certification specific to assessment and consultation for long-term care services in the state;~~ or
- ~~be employed by a Tribal human services organization and meet education and experience qualifications established by the Tribal Nation.~~